

almondz
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Almondz Global Securities Ltd.

Ref: agsl/corres/Bse-Nse/25-26/44

November 12, 2025

**The General Manager
(Listing & Corporate Relations)
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001**

**The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051**

Sub: Press Release

Dear Madam/Sir,

Please find enclosed herewith Press Release issued by the Company with regard to Unaudited Financial Results of the Company for the quarter and half year ended on September 30, 2025.

You are requested to kindly take the same on your record.

Thanking you,

Yours Faithfully,
For Almondz Global Securities Limited

**Ajay Pratap
Director Legal & Corporate Affairs
& Company Secretary
DIN:10805775**

Encl:a/a

Registered Office: Level-5, Grande Palladium, 175, CST Road, Off BKC Kalina, Santacruz(E),
Vidyanagari Mumbai- 400098, Maharashtra, India. Tel. +91 22 67526699, Fax: +91 22 67526603
Corporate Office: F-33/3 Okhla Industrial Area Phase - II, New Delhi - 110020, India.
Tel.: + 91 1143500700 Fax: + 91 1143500735 CIN: L74899MH1994PLC434425
Email: secretarial@almondz.com, Website: www.almondzglobal.com

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New Delhi, November 12, 2025:
Almondz Global Securities Limited

Press Release

Subject: 1. Financial Performance Update for Q2 FY 2025-26 and Business Outlook for Q3 FY 2025-26

2. Update on the Scheme of Arrangement filed with the Stock Exchanges

Almondz Global Securities Limited ("the Company") is pleased to provide an update on its consolidated financial performance for the second quarter (Q2) of the financial year 2025-26 and guidance for the upcoming third quarter (Q3) of FY 2025-26. The company has reported a consolidated total Revenue of Rs.34.00 crore with profit of Rs.3.86 crore for 2Q FY 25-26 as compared to total Revenue of Rs.32.00 crore with profit of Rs.6.93 crore for 1Q FY 25-26.

In quarterly comparison on YoY, total Revenue is Rs.34.00 crore with profit of Rs.3.86 crore for 2Q FY 25-26 as compared to total Revenue of Rs.34.43 crore with profit of Rs.2.82 crore for 2Q FY 24-25

The Company has primarily three verticals namely,

1. Financial services (Wealth advisory / Broking) with Debt & Equity Operation,
2. Green Fuel Business
3. Infrastructure Advisory Business

Performance Overview – Financial Services

During Q2 FY 2025-26, the Company achieved a total revenue of Rs.6.00 crore with profit of Rs.2.08 crore, as compared to revenue of Rs.9.08 crore with profit of Rs.3.36 crore for 1Q FY 2025-26.

The performance for the quarter was primarily impacted by Mark to Mark loss (MTM) on value of quoted equity holdings of Rs.70.79 crore on 30 September 2025.

In quarterly comparison on YoY, total revenue of Rs.6.00 crore with profit of Rs.2.08 crore for 2Q FY 25-26 as compared to total Revenue of Rs.8.73 crore with profit of Rs.1.77 crore for 2Q FY 24-25

Though the Broking industry was down up to 30 % due to decrease in volume, despite the temporary market impact, the Company's Wealth Advisory, Broking, and Debt & Equity Market Operations continued to perform steadily.

Looking ahead, the Company expects improved performance in Q3 FY 2025-26, supported by a recovery in market sentiment and improved index levels (Nifty at 25,502+ in November 2025). The Company anticipates reversal of MTM losses and higher revenue contribution from broking and debt-equity operations.

Performance Overview – Green Fuel Business

The Company is engaged in production of green biofuel and distillery through a Joint Venture Company namely Premier Green Innovations Private Limited ("PGIPL") holding 40.99% of total

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Joint Venture. The holding Company namely Avonmore Capital & Management Services Limited holds 8.88% share.

During Q2 FY 2025-26, the Company PG IPL achieved a total revenue of Rs.129.90 crore with profit of Rs.3.67 crore, as compared to revenue of Rs.192.26 crore with profit of Rs.10.55 crore for 1Q FY 2025-26.

In quarterly comparison on YoY, total revenue of Rs.129.90 crore with profit of Rs.3.67 crore for 2Q FY 25-26 as compared to total Revenue of Rs.155.54 crore with profit of Rs.1.54 crore for 2Q FY 24-25

The decline in sales was primarily due to disruption of operations for 24 days caused by heavy rains and floods in Himachal Pradesh and Punjab, which led to production losses of approximately 72 lakh litres, translating to an estimated revenue loss of Rs.54 crore.

The adverse weather conditions also affected fuel supply logistics and plant operations during August and September 2025.

With improvement in weather and operating conditions, the company expects a strong recovery in Q3 FY 2025-26. PG IPL projects production of 2.53 crore litres.

In October 2025 alone, PG IPL has already achieved production of 0.97 crore litres as against production of 1.78 crore litres for 2Q FY 25-26.

Performance Overview – Infrastructure Advisory Business

During Q2 FY 2025-26, the Company achieved a total revenue of Rs.27.61 crore with profit of Rs.3.27 crore, as compared to revenue of Rs.22.88 crore with profit of Rs.0.96 crore for 1Q FY 2025-26

In quarterly comparison on YoY, total revenue of Rs.27.61 crore with profit of Rs.3.27 crore for 2Q FY 25-26 as compared to total Revenue of Rs.25.26 crore with profit of Rs.1.80 crore for 2Q FY 24-25

The growth was primarily driven by an increase in the Company's new order book, which was Rs.60 crore Last year against which the company has already secured orders of Rs.101 crore in first half year as on September 30, 2025.

The company is confident of maintaining this growth trend, projecting further new order book of Rs.150 crore (approx) in next 6 months.

Update on the Scheme of Arrangement filed with the Stock Exchange

The revised Composite Scheme of Arrangement between Almondz Global Securities Limited ("Demerged Company" Or "Transferor Company No. 1"), Almondz Broking Services Limited ("Resulting Company"), Almondz Insolvency Resolutions Services Private Limited ("Transferor Company No. 2), Almondz Finanz Limited ("Transferor Company No. 3), Apricot Infosoft Private Limited ("Transferor Company No. 4), Avonmore Developer Private Limited ("Transferor Company No. 5) And Anemone Holding Private Limited ("Transferor Company No. 6) And With And Into Avonmore Capital & Management Services Limited ("Transferee Company") was filed on 19 September 2025 with the Stock Exchange for their approval.

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The Company has received certain queries related to the Scheme, shareholding, valuations etc., reply of which has been submitted to Exchange. The Company is expecting approval of the Exchange which will be intimated to shareholders, separately.

In the revised Composite Scheme, the swap ratio based on financials dated 30 June 2025, will now allow the shareholder of Almondz Global Securities Ltd., to get Almondz Global Securities Ltd., share in the ratio of 1: 1 and Shares of Avonmore Capital & Management Services Limited in ratio of 967:1000. The Company is expecting approval of the Exchange soon which will be intimated to shareholders, separately.

This Press Release shall be available on the Website of the Stock Exchanges where the Equity Shares of the Company are listed i.e. www.nseindia.com and www.bseindia.com and also on the Company's website www.almondzglobal.com

For further information, please contact:

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